

Complete and submit this application to any American Airlines Credit Union branch. Or, mail the application to the address below. New members should include the initial minimum deposit of \$6.00 (includes the one-time \$1.00 membership fee) by check or money order (do not mail cash).

To apply online, please visit [Join. AACreditUnion.org](http://Join.AACreditUnion.org).

FOR OFFICE USE ONLY	
Account # _____	Share ID _____

PRIMARY Owner Information New Member Account Modification

Existing Account Number: _____

First Name: _____ Middle: _____

Last Name: _____ Suffix: _____ Female Male

Physical Street Address: _____ Apt./Suite: _____
 (No P.O. Boxes)

City: _____ State: _____ ZIP: _____ Country: _____

Rent Own Number of years: _____

Mailing Address: _____
 (If different from physical street address)

City: _____ State: _____ ZIP: _____ Country: _____

Date of Birth: _____ / _____ / _____ SS#/ITIN: _____

Government-Issued ID/Driver's License #: _____

Issuing State/Country: _____

Issue Date: _____ Expiration Date: _____

Driver's License State ID Passport Resident Alien Card

Citizenship (select one):

- U.S. Citizen
- Permanent Resident
 - Non-permanent Resident (requires W-8 BEN and ITIN)
 - What is your country of citizenship? _____

Home Phone: (_____) _____ Work Phone: (_____) _____

Cellphone: (_____) _____

Which is your preferred contact phone number?: Home Work Cell

Email Address: _____

Mother's Maiden Name: _____

Primary Owner Eligibility Information

I am eligible to join American Airlines Credit Union in one of the following ways:

- I am an employee a retiree of American Airlines Group:
 Employee Number _____
 American Airlines Envoy Piedmont PSA Airlines
- I am an employee a retiree of the Air Transportation Industry:
 Company Name: _____ Employee Number: _____
- I am a family or permanent household member of a current American Airlines Credit Union member. Please indicate relationship to sponsor member:
 Spouse Child Grandchild Sibling Parent Grandparent Permanent Household Member

Sponsor Member's Name: _____

Sponsor Member's Account Number: _____

Note: Applicant must provide Sponsor Member's Account number and name.

Employer Information (Of Primary Owner)

Employer: _____

Occupation/Job Title: _____

Gross Income: _____ Years Employed: _____

How did you hear about us?

Credit Union Event/Presentation New Hire Class/Presentation

Credit Union Coordinator Word of Mouth

Online/Social Media Other

Promo Code: _____

JOINT Owner Information Add Joint Owner Remove Joint Owner

(Joint owner must be within American Airlines Credit Union field of membership and must sign the application.)

Existing Account Number: _____

First Name: _____ Middle: _____

Last Name: _____ Suffix: _____ Female Male

Physical Street Address: _____ Apt./Suite: _____
 (No P.O. Boxes)

City: _____ State: _____ ZIP: _____ Country: _____

Rent Own Number of Years: _____

Mailing Address: _____
 (If different from physical street address)

City: _____ State: _____ ZIP: _____ Country: _____

Date of Birth: _____ / _____ / _____ SS#/ITIN: _____

Government-Issued ID/Driver's License #: _____

Issuing State/Country: _____

Issue Date: _____ Expiration Date: _____

Driver's License State ID Passport Resident Alien Card

Citizenship (select one):

- U.S. Citizen
- Permanent Resident
 - Non-permanent Resident (requires W-8 BEN and ITIN)
 - What is your country of citizenship? _____

Home Phone: (_____) _____ Work Phone: (_____) _____

Cellphone: (_____) _____

Which is your preferred contact phone number?: Home Work Cell

Email Address: _____

Mother's Maiden Name: _____

Relationship to Primary Account Owner: _____

Employer Information (of Joint Owner)

Employer: _____

Occupation/Job Title: _____

Gross Income: _____ Years Employed: _____

Joint on: Share/Savings Checking Share ID: _____ Share ID: _____

Share ID: _____ Share ID: _____

American Airlines Federal Credit Union Member Application and Account Modification



Primary Share/Savings Deposit (Required for Membership) Add Modify

\$ _____ Funds deposited: \$6.00 minimum (includes one-time \$1.00 membership fee)

Single Account Joint Account

Additional Share/Savings

Add Modify Remove

\$ _____ Funds deposited

Share ID: _____

Single Account Joint Account

Checking

Add Modify Remove

\$ _____ Funds deposited

- Ascend Checking Single Account Joint Account Share ID: _____
- Flagship Checking Single Account Joint Account Share ID: _____
- Priority Checking Single Account Joint Account Share ID: _____
- uChecking Joint Account Share ID: _____
(ages 13-25) (ages 13-18 require joint)

To fund above accounts:

- Cash/Check
- Transfer from American Airlines Credit Union Account: _____
- Transfer funds from other financial institution:
- Account Type: _____ Name on Account: _____
- Account Number: _____ Bank Routing #: _____
- Bank Name: _____ Bank State: _____

Visa® Debit Card

Add Modify Remove

A checking account is required and cardholder(s) must be on the account. Visa Debit Card will access checking and primary share accounts. If opening a share savings account only, an ATM card will be provided.

Primary Owner Joint Both

Overdraft Protection

Add Modify Remove

I would like to open an Overdraft Protection Loan!
(In case of overdraft, transfer funds from these accounts with number 1 being my Overdraft Protection Loan, and numbers 2 (or 2 and 3) my next choice(s) in my order of preference.)

- 1 Overdraft Protection Loan
- Primary Share (Savings)*
- Other Jointly Owned Share (Savings)* Account #: _____
- Share ID: _____

*Limits up to \$2,000. Must qualify. See Membership and Account Agreement booklet and LoanLiner Addendum for more information regarding the Overdraft Protection Loan.

*Please see Truth-In-Savings Rate & Fee Schedule for applicable fees.

Beneficiary for Payable on Death (P.O.D.)

P.O.D. ACCOUNT AGREEMENT: I/We agree with the Credit Union that the person(s) named below is/are designated (a) P.O.D. payee(s). Upon my death (the death of the last survivor of us), all such funds shall be owned and payments shall be made at the request of any surviving P.O.D. payee(s). This form has space for two P.O.D. payees. **Additional P.O.D. payee(s) can be designated and attached to the document.**

By not designating a specific account for the names listed below, the names will be used for all your Credit Union accounts except for IRAs and Trust Accounts. If the total percentage does not equal 100%, the percentage will be adjusted pro-rata to 100%. If no percentage is selected and more than one P.O.D. payee is indicated, beneficiaries will share equally. This form is incorporated as a part of your Account Agreement with American Airlines Federal Credit Union. Your P.O.D. may not be an owner of the account.

Add Modify Remove

1. Primary Share Additional Share Checking ALL Share ID: _____

P.O.D. Payee's Full Name: _____

Individual Non-Individual

Date of Birth: ____/____/____ SS#/ITIN: _____

Physical Street Address: _____
(No P.O. Boxes)

City: _____ State: _____ ZIP: _____ Country: _____

Relationship to Primary Owner: _____ Percentage: _____

Beneficiary for Payable on Death (P.O.D.) cont'd.

Add Modify Remove

2. Primary Share Additional Share Checking ALL Share ID: _____

P.O.D. Payee's Full Name: _____

Individual Non-Individual

Date of Birth: ____/____/____ SS#/ITIN: _____

Physical Street Address: _____
(No P.O. Boxes)

City: _____ State: _____ ZIP: _____ Country: _____

Relationship to Primary Owner: _____ Percentage: _____

Attach additional sheet if adding more than two P.O.D. beneficiaries.

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money-laundering activities, federal law requires all financial institutions to obtain, verify and record information that identifies each person who opens an account. What this means for you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

Signature

By our signatures below as account owner and joint account owner (if applicable), we agree that all funds deposited into the account opened, including any earnings thereon, shall be owned by us jointly with right of survivorship. On the death of one party to the joint account, all sums in the account on the date of the death vest in and belong to the surviving party or parties as his or her separate property and estate. By my signature below, I acknowledge receipt of your Membership and Account Agreement booklet and have read all appropriate Disclosure Statements and Agreements. I agree to be bound by the terms and conditions set forth in your Account Agreement: I agree to conform to the Credit Union's Rules, Regulations, Bylaws and Policies now in effect and as amended or adopted hereafter; and I agree to pay any charges or fees which may be required or assessed under such Rules, Regulations, Bylaws and Policies.

By applying for membership in the American Airlines Federal Credit Union, I authorize the Credit Union to obtain and use credit reports and verify my employment history in connection with this account application and for the purpose of considering me for additional financial products and services both now and in the future. I also agree to subscribe for at least one share.

TIN Certification and Backup Withholding Information

Under penalties of perjury, I certify that: (1) The number shown on this form is my correct taxpayer identification number (or I am waiting for a number to be issued to me), and (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. citizen or other U.S. person (as defined in IRS form W-9 instructions), and (4) I am exempt from FATCA reporting. Certification instructions: You must cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. If you are not a U.S. person, cross out item 3 and contact the credit union for instructions (a W-8 BEN form will need to be completed).

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

PRIMARY Owner

Signature: _____ Date: _____

JOINT Owner For joint account(s), ensure joint information is completed.

Signature: _____ Date: _____

PRIMARY AND JOINT OWNERS MUST SIGN.
MISSING INFORMATION MAY DELAY PROCESSING.

The Credit Union reserves the right to refuse the form if verbiage has been altered. American Airlines Credit Union and the Flight Symbol are marks of American Airlines, Inc. Federally insured by NCUA